

Overview of the Gemini science user experience (as seen from a full partner)



André-Nicolas Chené for the

Gemini Science User Support Department

The differences between limited and full partnership as seen by the user

- Queue and classical programs instead of mini-queues
- Full range of programs
- Different expectations
- Different timing and <u>workflow</u>

THE LIFE CYCLE OF GEMINI PROGRAMS

Program preparation

(Peer review) Time allocation

Publication

Proposal

Idea

Observations

Quality control Archiving

Data reduction

Data analysis

Phase I: Proposal

There are many ways to get time because there are many ways we do research!

"Regular" programs Large and Long programs Fast Turnaround programs Discretionary Director's Time programs Poor Weather programs

Phase I: Proposal \rightarrow regular

For "regular" projects

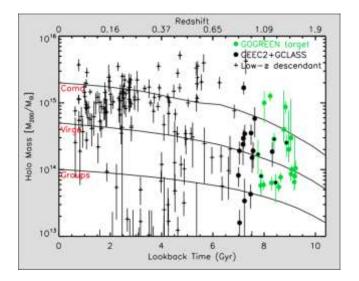
- Submitted during the Calls for Proposals (CfP): in October (A semester) and March (B semester)
- Programs lifetime is 6 months: Feb-Jul for A semester and Aug-Jan for B semester
- Full access to all capabilities
- Classical or Queue



Phase I: Proposal \rightarrow LLP

For projects that require 100s of hours and/or several semesters

- For participating partners (have to reserve 20% of their time)
- Letter of intent required in **February**, and proposal submitted with the **B semester CfP**
- Can stay active for up to **3 years!**



24 publications so far since 2015 on:				
Exoplanets Lensed galaxies				
Asteroids	Low-mass galaxy evolution			
Kuiper Belt objects	Faint Halo objects			
Supernovae	Quasars			

Phase I: Proposal \rightarrow FT

For rapid response

• Submitted every month (e.g., 26 Feb)

- Evaluation starts the first of the following month (e.g., 1 Mar)
- Answer sent the 3rd week (e.g., 15 Mar)
- Program starts the next month (e.g., 1 Apr)
- Program ends after 3 month (e.g., 30 Jun)
- All proposers serve as referee
- Limited access to Visiting Instruments

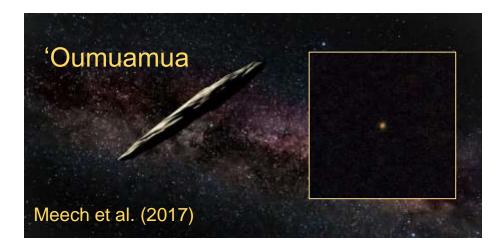
24 publications so far since 2015 on various topics!



Phase I: Proposal \rightarrow DDT

For extraordinary opportunities

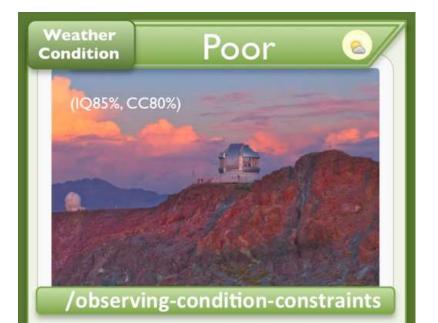
- Submitted directly to the **Chief Scientist** (John Blakeslee)
- High priority programs
- Report on work progress 4 months after observations
- Oversubscription "auto-regulated"



Phase I: Proposal \rightarrow PW

For when we open on cloudy nights

- Submitted directly to the **Head of Science Operation**
- For bright targets (typical 2-4m telescope projects)
- For poor seeing (1") and/or thick clouds (extinc. > 1mag)
- Approved based on schedule
- Best effort basis



Phase I: Proposal

There are many ways to get time because there are many ways we do research!

	Regular proposal	Large & Long programs	Fast turnaround	Director Discretionary Time	Poor Weather	
When	Once per semester	Once per <mark>year</mark>	Once per month	Anytime	Anytime	
Refereeing	National Allocation Committees	LLP Program Time Allocation Committee	Peer reviewed! (No TAC)	Chief Scientist (John Blakeslee)	Head of Science Operation	
What for?	"Business as usual"	Ambitious large or long projects	Immediate, short and/or follow-up	t and/or opportunities	Typically for 2- 4 meter-class	
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Phase I: Proposal \rightarrow PIT

All the proposals are prepared the same way!

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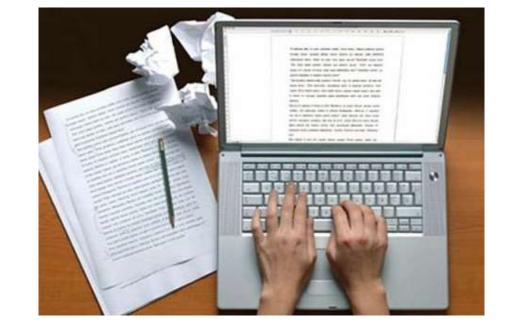
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Please provide keywords.	Overview	•

Ready

Phase I: Proposal \rightarrow PIT

Proposals must contain:

- Team members information (Name, email, phone)
- Title and Abstract
- Science Justification
- Experimental design
- Technical Justification
- Target list
- Instrument set-up
- Weather constraints
- Time requests
- Scheduling notes



www.gemini.edu/PIT-tutorial

Phase I: Proposal \rightarrow ITC

Proposals must also contain a prediction of the Signal-to-Noise ratio

https://www.gemini.edu/sciops/instruments/integration-time-calculators

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You "play" with:

- Brightness
- Spectral distribution
- Instrument set-up
- Weather constraints
- Exposure time
- Aperture (depends on mode)

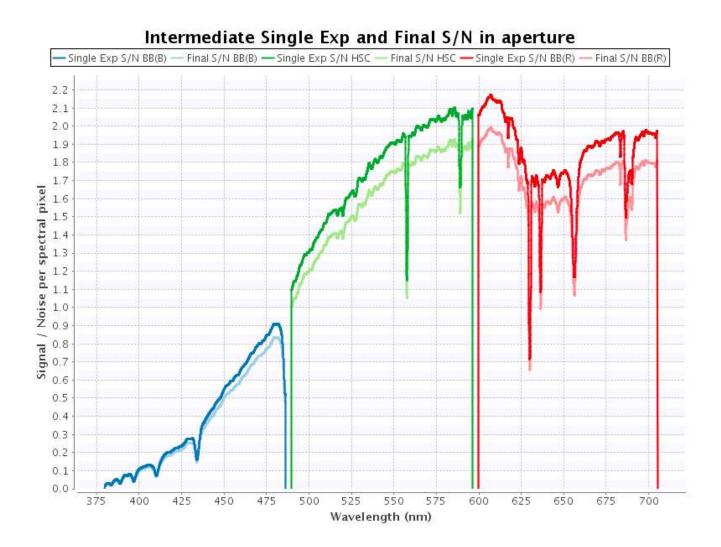
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Phase I: Proposal \rightarrow ITC

And you get a preview of the expected S/N



Phase I: Proposal \rightarrow PIT

"Submit this Proposal" button sends the proposal to the right place

Status: Ready					
This proposal is ready for submission. Please double-check your PDF attachment and the generated cover material; once submitted, this proposal will be locked (but you will be able to open an editable copy).					
Submit this Proposal					
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S Brazil	None				

Phase I: Time allocation

... then you wait about 3 months...

- For Queue and LLP proposals -

Proposals go from the proposer:

- to the National Time Allocation Committee (NTAC)
- to the International TAC
- to the Gemini Observatory

Answers and feedback sent back to proposers about 1.5 months before the start of the semester

Phase I: Time allocation

... or wait 2 weeks!

- For FT proposals -

Proposals go from the proposer:

- to "competing" proposers
- to the Gemini Observatory

Successful programs start 1 month later.

Phase I: Time allocation

... or do not wait at all!

- For PW or DDT proposals -

Proposals go from the proposer:

• straight to the Gemini Observatory

Successful programs could start on the same day!

Or the longest wait should not be longer than 1 week.

Any question about Phase I?

(Peer review) Time allocation

Proposal

Proposal types: Regular Large & Long Fast turnaround **Director Discretionary Poor Weather** ITC PIT

Time allocation

THE LIFE CYCLE OF GEMINI PROGRAMS

Program preparation

(Peer review) Time allocation

Observations

Quality control Archiving

Data reduction

Data analysis

Proposal



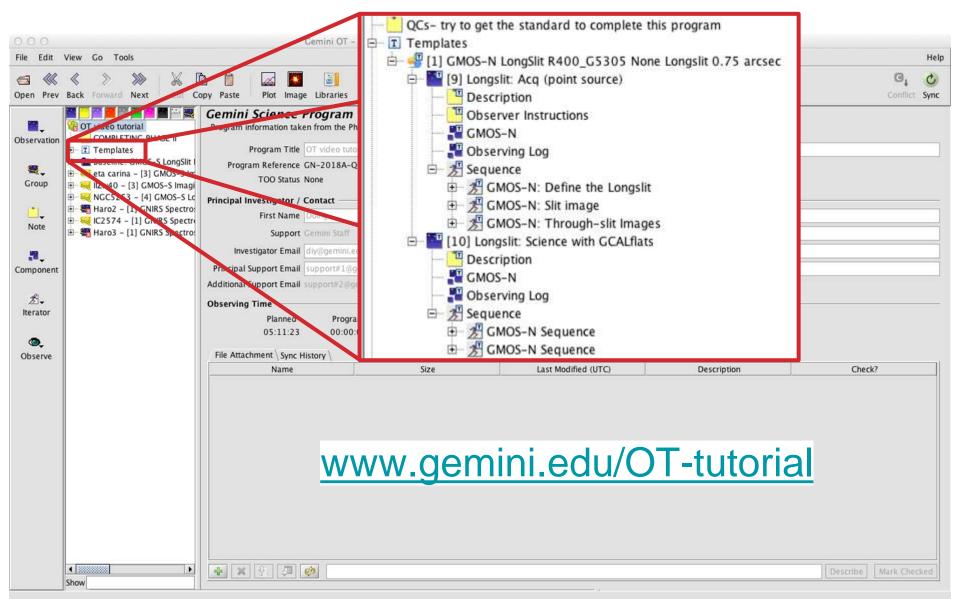
Programs are prepared using the OT

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The OT templates give the threads to use...



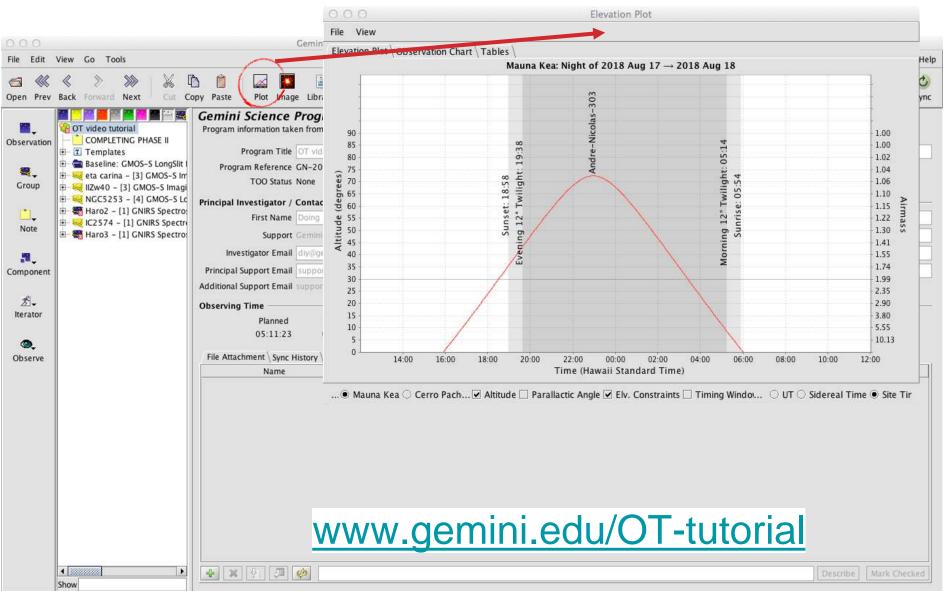
... so you can apply them to targets

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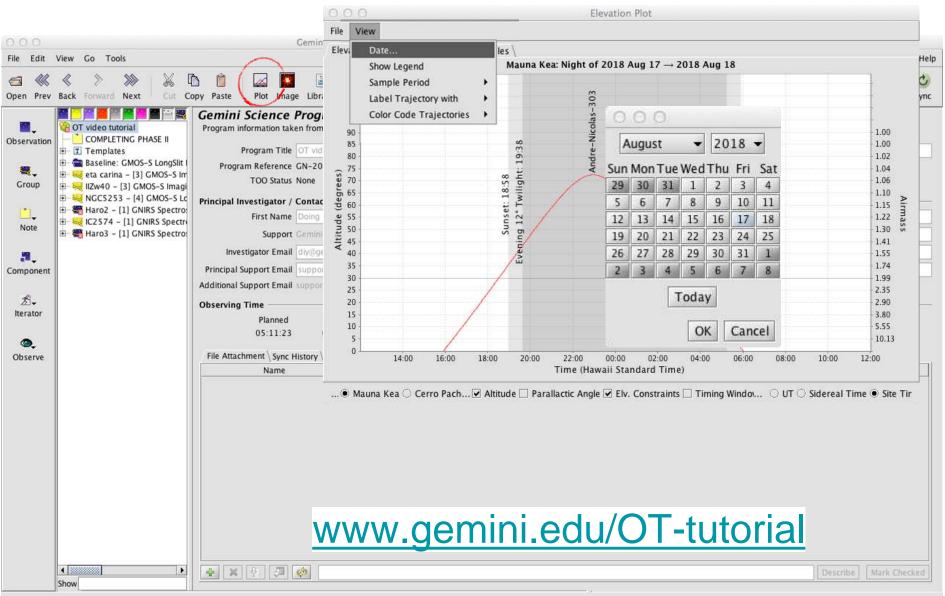
The OT has an embedded ITC!

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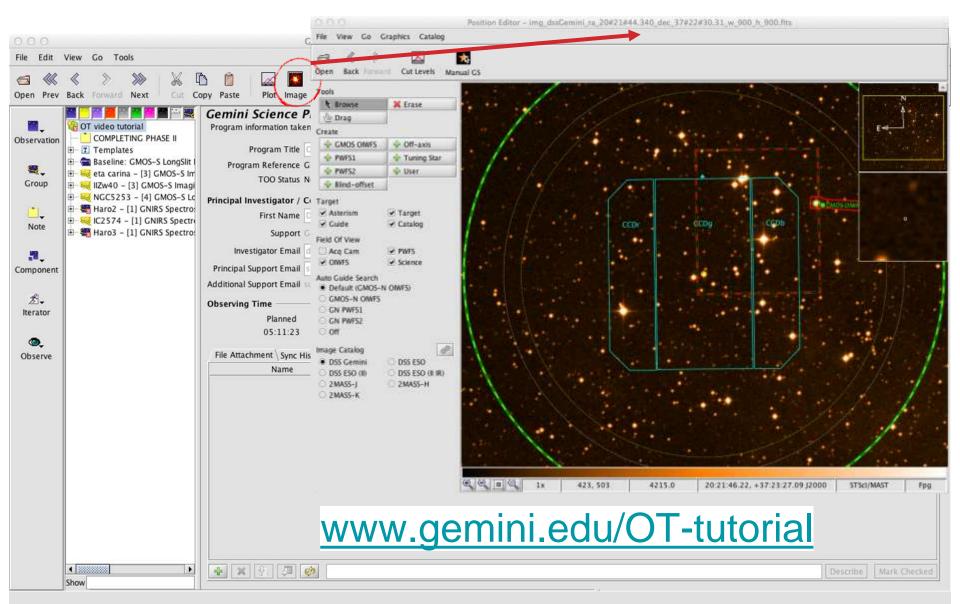
OT Elevation curves



OT Elevation curves for any time of the year



OT position editor



I have got a program (in queue mode)! So what?

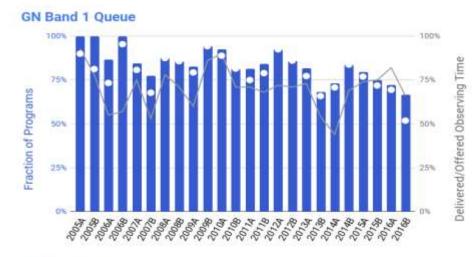
- Will I get data?
- What should I do now? And when?
- What if something is wrong?
- What if there is something I don't understand?
- What if there is something I don't like?

The likelihood to get data (in queue mode) depends on:

- 1. Program Band (1, 2, 3)
- 2. Program type (Q, LP, DD, FT, PW)
- 3. Program restrictions (timing windows, weather, frequency)
- 4. Program status (ToO, started, intru. configuration, ...)

Phase II: Observations → expectations

The likelihood to get data depends on 1. the Band



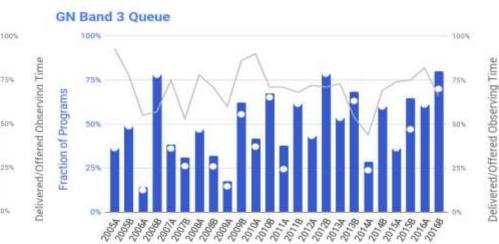
GN Band 2 Queue

100%

25%

Fraction of Programs

- **Band 1** has absolute priority
- Band 3 are "fillers"
- Band 2 are successful when the semester goes well



The likelihood to get data depends on 2. the program type

(Priority increases from bottom to top)

DD	FT	Q	LP	Others
Band 1	$\overline{\uparrow}$			
	Band 1	Band 1	Band 1	
Band 2				
	Band 2	Band 2	Band 2	ENG
		Band 3		
				Band 4 (PW)

NOTE: this is a methodology

The likelihood to get data depends on 3. the program restrictions

- **Timing Windows**: Timing windows matter, and observations can be scheduled in better conditions than requested if needed to try and meet a timing window.
- **Time frequency**: Same as for Timing Windows, time frequency requirement is followed (after the priority based on the Bands has been considered).
- Weather constraints:
 - *Best weather conditions* (IQ20%, CC50%) happen 10-15% of the time.
 - Execution in better than requested conditions will on average lead to lower completion rates!
 - *Water Vapor* and *Sky Background* restrictions are taken into account.

NOTE: this is a methodology

The likelihood to get data depends on 4. the program status

- **Standard ToOs**: Submitted during the day and need to be done before their windows end. You need to do a best effort to get these, but there is some flexibility.
- **Rapid ToOs**: Take absolute priority at the moment they are triggered (after the priority based on the Bands has been considered).
- **Current completion:** At equal priority level otherwise, programs that have been started should get priority. However, QC can give a near 80% complete program higher priority than a >80% complete program.
- **R.A.**: Earlier targets take priority if we are about to lose them (after the priority based on the Bands has been considered)
- **Instrument configuration**: Between two equivalent programs, one can take priority if it needs the same configuration as a higher priority program.
- Known thesis projects: They are completed first

NOTE: this is a methodology

Phase II: Observations \rightarrow modes

Queue mode VS Classical mode

Queue

- Scheduled on daily basis
- Multiple programs per night
- 3 instrum.+AO each night
- Ran by staff
- Flexible with weather

Classical

- Scheduled ahead of time
- 1 program at a time
- 1 (or few) instrument(s)
- Ran by the research team
- No control on weather

NOTE: both are prepared with the same Observing Tool

Phase II: Observations \rightarrow modes

Or a mix of both? PRIORITY VISITOR mode

Priority Visitor Observing mode is a scheduled visit to:

- 1. Run your program (would conditions allow)
- 2. Run the queue (if not your program)
- Same expectations as for Queue, but you get the "Classical" experience.

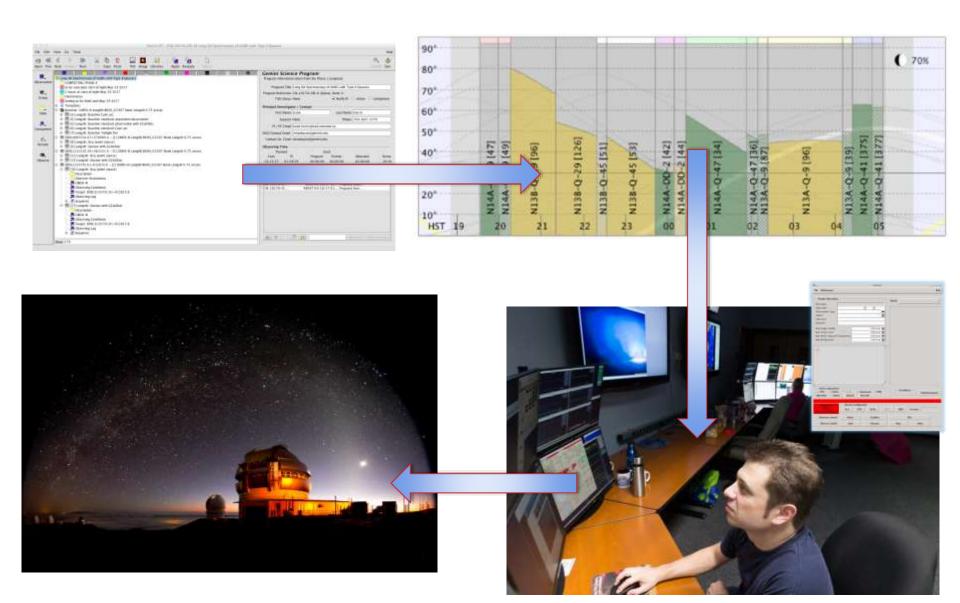
Bring One, Get One! Gemini subsidizes US\$2000 for student coming with You!



First 'BOGO', Allison Noble (U. of Toronto), at Gemini South

Phase II: Observations

And magics happens at night!



Cloud-based archive

archive.gemini.edu

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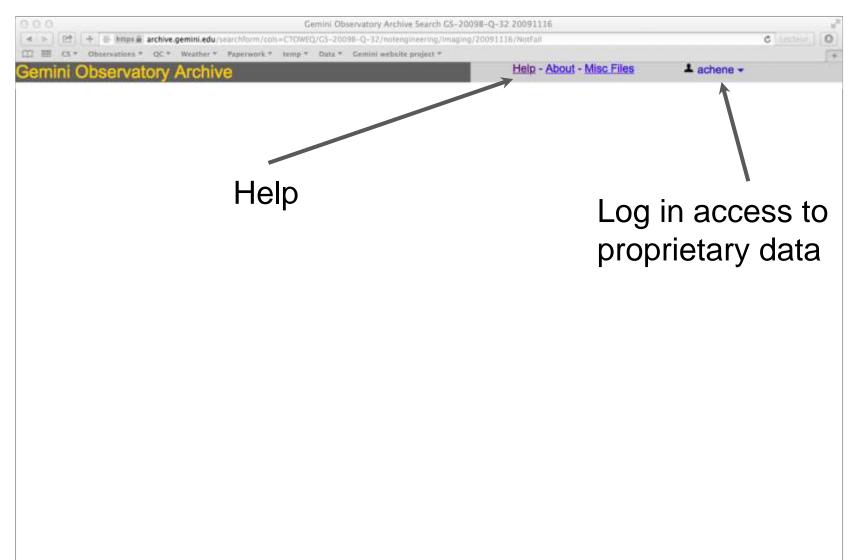
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Mark All Files	Download Marked Files									

Download all 5 files totalling 0.03 G8 - this is always available at this link

Cloud-based archive

archive.gemini.edu



Cloud-based archive

archive.gemini.edu

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Search by:

- PI name
- Program ID
- Instrument
- Mode
- Observing mode

- Program title
- Sky position
- Target name
 - (can use name resolver)
- etc.

Cloud-based archive

archive.gemini.edu

Result	of the search!	
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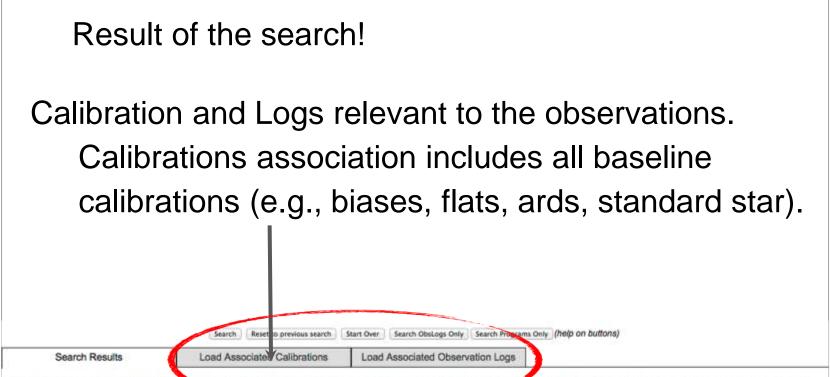
Key: [P] to preview an image of the data in your browser. [D] to download that one file. [A] to see program Abstract and PI / Co-I details. [L] to see observing Log entries. Use the check boxes to select a subset of the results to download, or if available a download all link is at the end of the table. Click the filename to see the full header in a new tab. Click anything else to add that to your search criteria. You can also save these results as JSON.

Download	Filename	Data Label	UT Date Time[]	inst!	Class	Typett	Object*1	WaveBand	ExpT	QAT
(P) (P)	mrgS20091116S0064_add.fits	GS-2009B-Q-32-17-001-MRG-ADD	2009-11-16 07:49:04	GMOS-S	science	OBJECT	R136	HellC	10.50	Pass
(P) (D) O	S20091116S0064.fts	[A] [L] GS-20098-Q-32-17-001	2009-11-16 07:49:04	GMOS-S	science	OBJECT	R136	HellC	10.50	Pass
121 (0) ()	52009111650065.fts	[A] <u>GS-20098-Q-32-17-002</u>	2009-11-16 07:50:07	GMOS-S	science	OBJECT	R136	HellC	10.50	Pass
(E) (D) 🖸	\$20091116\$0066.fts	(A) GS-20098-Q-32-17-003	2009-11-16 07:51:11	GMOS-S	science	OBJECT	R136	HellC	10.50	Pass
PDD C	S20091116S0067.fts	[A] <u>GS-2009B-Q-32-17-004</u>	2009-11-16 07:55:28	GMOS-S	science	OBJECT	R136	HellC	10.50	Pass
Mark All Files	Download Marked Files									

Download all 5 files totalling 0.03 GB - this is always available at this link

Cloud-based archive

archive.gemini.edu



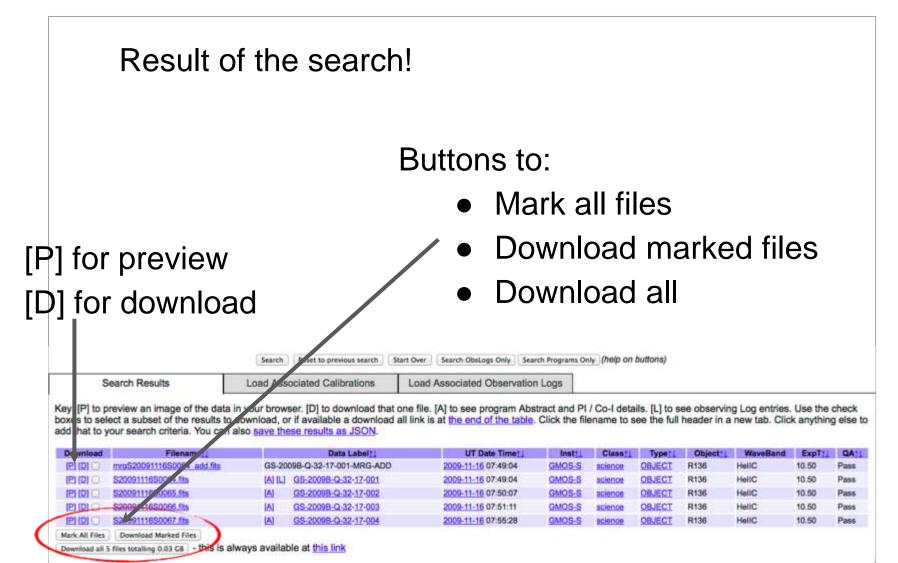
Key: [P] to preview an image of the data mercur browser. [D] to download that one file. [A] to see program Abstract and PI / Co-I details. [L] to see observing Log entries. Use the check boxes to select a subset of the results to download, or if available a download all link is at the end of the table. Click the filename to see the full header in a new tab. Click anything else to add that to your search criteria. You can also save these results and SOM

Download	Filename		Data Label	UT Date Time[]	inst!	Class	Type11	Object*1	WaveBand	ExpT	QA1
121 (D) 🔾	mrgS20091116S0064_add.fits	GS-200	98-Q-32-17-001-MRG-ADD	2009-11-16 07:49:04	GMOS-S	science	OBJECT	R136	HellC	10.50	Pass
(P) (D) O	S20091116S0064.fts	[A] [L]	GS-20098-Q-32-17-001	2009-11-16 07:49:04	GMOS-S	science	OBJECT	R136	HellC	10.50	Pass
121 (0) ()	52009111650065.fts	[A]	GS-20098-Q-32-17-002	2009-11-16 07:50:07	GMOS-S	science	OBJECT	R136	HellC	10.50	Pass
(E) (D) 🖸	S20091116S0066.5ts	[A]	GS-20098-Q-32-17-003	2009-11-16 07:51:11	GMOS-S	science	OBJECT	R136	HellC	10.50	Pass
P (D) 0	S20091116S0067.fts	[A]	GS-2009B-Q-32-17-004	2009-11-16 07:55:28	GMOS-S	science	OBJECT	R136	HellC	10.50	Pass
Mark All Files	Download Marked Files										

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About the archive:

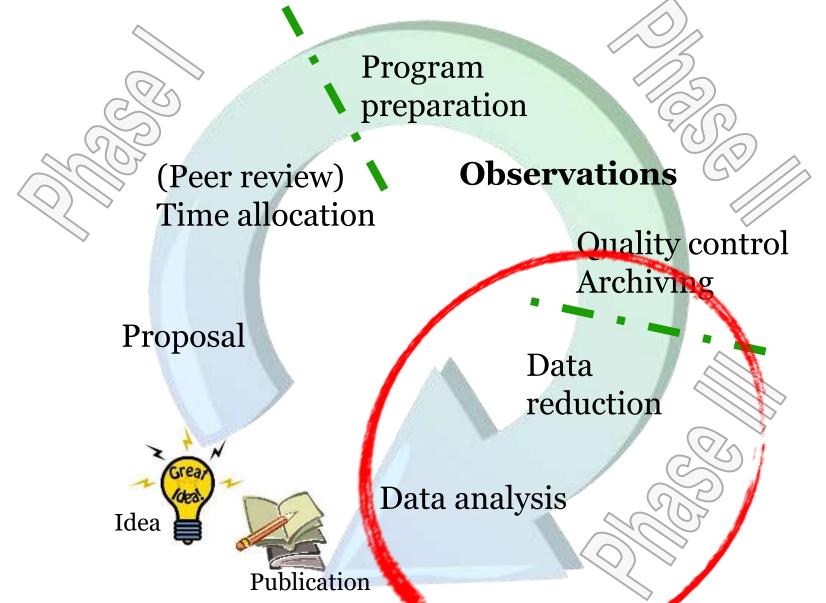
- Hosted by Amazon web services
- Data shows up ~1 minute after it is observed
- 800 registered users
- Estimated 400 searches per day!

Accessing data with scripts?

- Application Programmer Interface (API) provided for searching the archive and downloading data.
- Results in JSON

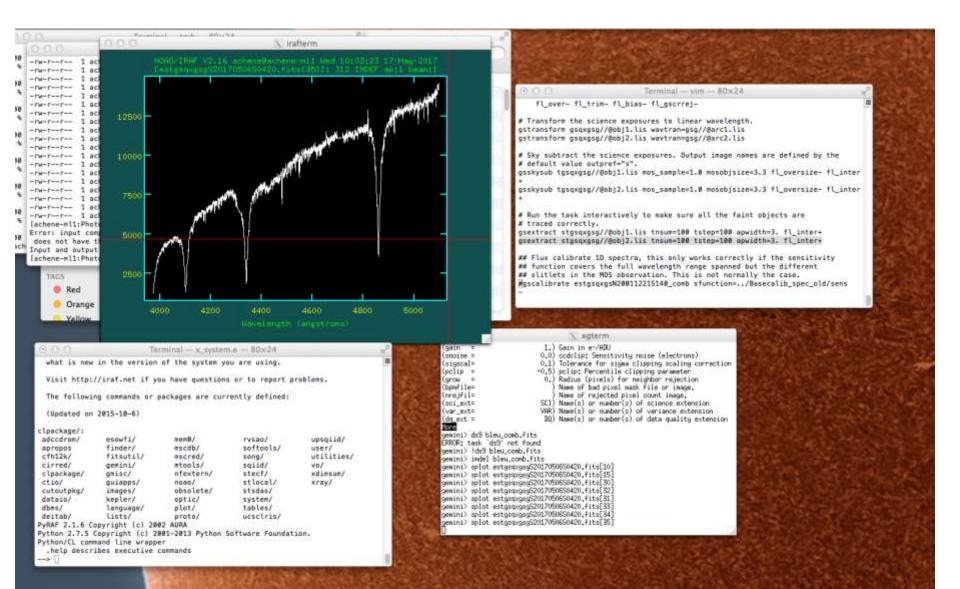


THE LIFE CYCLE OF GEMINI PROGRAMS



Phase III: Data Reduction

Current data processing based on IRAF



What the software does and does not do:

- **DOES** remove detector, instrument, telescope, and atmospheric effect
- **DOES** process the data in a format ready for science (e.g., raw to x,y,wavelength cube for IFU)
- **DOES** covers all facility instrument, past and present
- DOES NOT include analysis tools

Phase III: Data Reduction \rightarrow software

All softwares and packages available through our website

www.gemini.edu/sciops/data-and-results

Using AstroConda installation!

		MOREMINI OBSERVATORY
	Scienc	e Public/Images About Careers Contact Google Custom Search Search
_		Change page style:
a	Announcements	Data and Results
	Contact	Gemini Observatory > Sciops
	Ubrary	Gennin Observatory > Subps
	PIO	Introduction
	Sciops	This section provides information about Gemini data. All queries regarding Gemini data should be made through the Gemini
	Gemini Home	HelpDesk. For problems specifically with the Gemini IRAF package, please first look at the Data Reduction Support page
	Telescopes and Sites	before submitting a HelpDesk request.
	Science Visitors at Gemini	
1	Observing With Gemini	1. After the Data are taken
	struments	New Data Notification: Nightly email notification of new data.
	Instrumentation &	Quality Assessment: Criteria used to assess data quality, and associated header keywords.
	welopment	Gemini Observatory Archive: The new archive is now the primary conduit to download Gemini data.
	Queue edules	
	Data and A New Data Not	All date for the December He Date
	Quality Assessme	2. Understanding and Processing the Data
	Gemini Observatory	 Understanding the Data Formats: Brief description of Gemini's multi-extension FITS format. Getting Started with Gemini data and the Gemini IRAF package.
	Archive 2	Processing Software: Portal to the Gemini Data Processing Software.
	Data Formats Getting Started	 Data Reduction Support and Known Problems with the Gemini IRAF package. Data Workshops: Summaries and links to Gemini data related workshops, including data reduction tutorials.
	Processing Software	 Data Reduction User Forum: User-supported location for trading ideas, scripts and best practices, and taking part in
	Data Reduction Support	user-driven public discussions of data reduction processes and strategies.
	Data Workshops	 US NGO data reduction portal: Discussion of and links to data reduction procedures for all current Gemini instruments.
	Gemini Publications	nou onionito.
	Acknowledging Gemini	
	PI/Observer Feedback	3. Publishing Results
	Gemini Research Staff	
	Helpdesk	 Gemini Publications: Papers by Gemini users and staff. Acknowledging Gemini: How to acknowledge Gemini data, including archival data.
	Statistics	

Phase III: Data Reduction \rightarrow software

Future of Gemini Data Reduction with Python and Astropy!

- IRAF was first released in 1986, and last full support from NOAO was in 2015
- Astropy is a strong and active community
- DRAGONS:
 - User optimizable data reduction pipeline
 - Modern programing and Open source!
 - New instruments GHOST and OCTOCAM
 - Currently used at Gemini for Data Quality control
 - Public release to come

Phase III: Data Reduction \rightarrow support

Do not hesitate to contact us!

- For any issue with the data:
 - <u>gemini.edu/sciops/helpdesk/</u> HELPDESK
 - <u>sus_inquiries@gemini.edu</u> support email
 - contact your Gemini Contact Scientist for a phone or Skype/Zoom/telecon call
- To share your experience, or your code:
 - o <u>drforum.gemini.edu</u>

Phase III: Data Reduction \rightarrow support

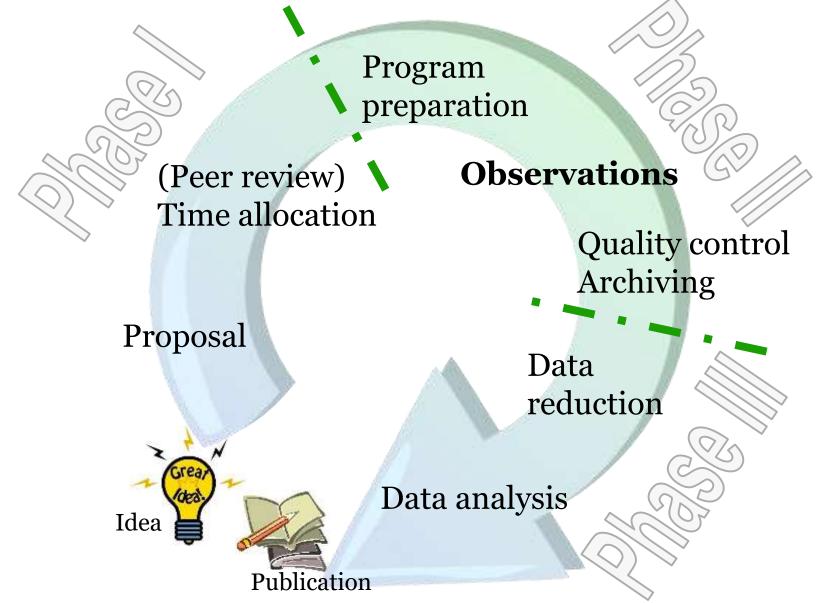
For rapid HelpDesk support, please include:

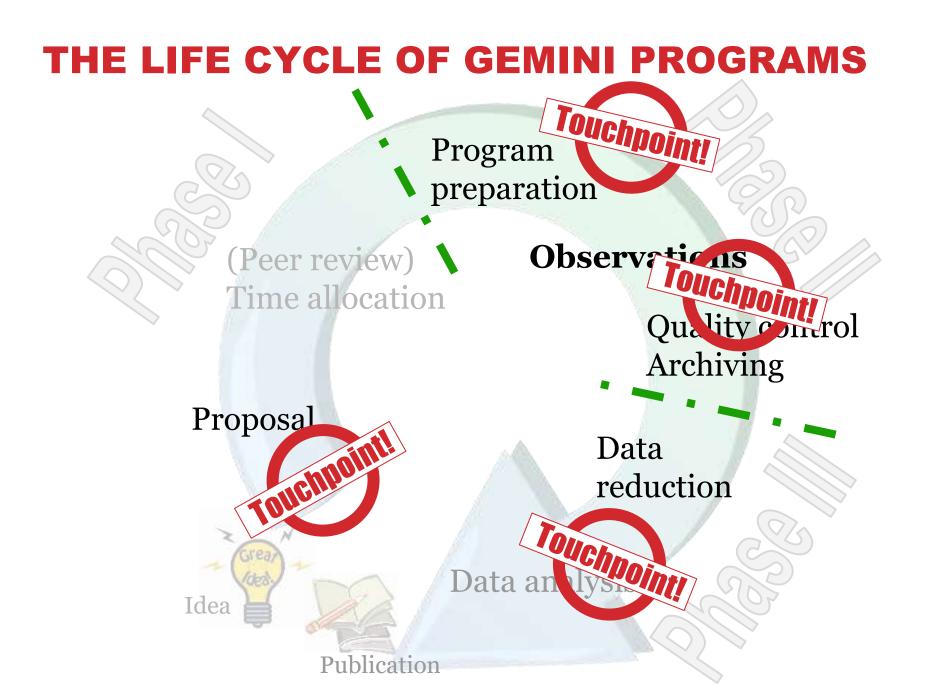
- System information such as
 - Operating system,
 - AstroConda version,
 - Gemini package version
- List of filename of the minimum data set to reproduce the problem, including calibration files
- The exact command you are issuing
- The full input parameter list (from the lpar dump)

Any question about Phase III?

Data Reduction: Current software **Future software** Support Data reduction Data analysis

THE LIFE CYCLE OF GEMINI PROGRAMS





Support offered to Gemini science users

A program is a collaborative effort between the PI (and research team) and the Gemini staff.

Its success can depends on how we communicate!

So, do not hesitate to :

- Use the helpdesk
- Contact your NGO
- Contact the Contact Scientist
- Contact the Heads of Science Operation
- Answer surveys

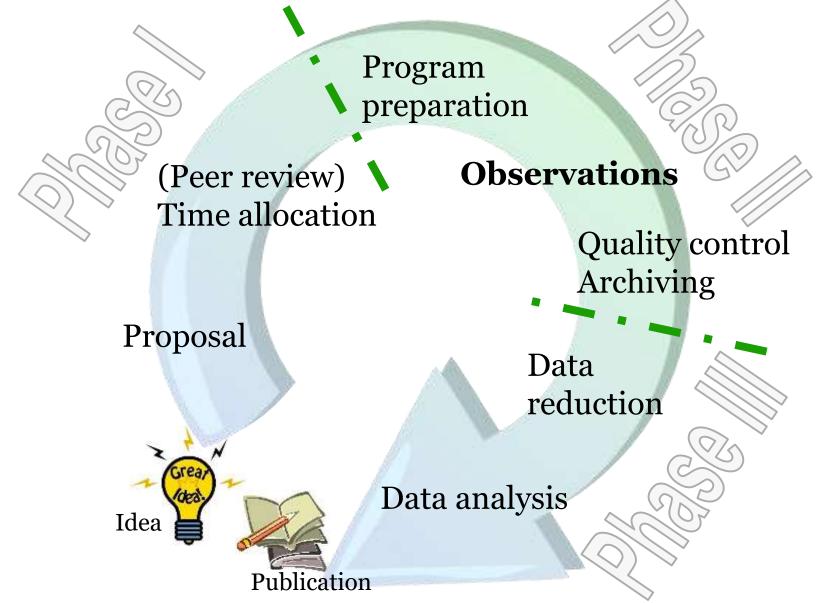
And the "collaboration" goes even beyond!

- Your science team
- The members of your National TAC and the ITAC
- Your National Gemini Office (NGO) and Contact Scientist
- The Queue Coordinator (a trained PhD astronomer)
- The Science Operation Specialist (who operate the telescope, observes and checks the data)
- Engineers teams and technical support teams (checking and fixing instruments and telescope faults)
- The Data Reduction Software group
- Administration team (who organizes your visit)
- And more...

160 people working on many levels to make your research possible

> **Gemini North laser upgrade** 15 February 2018

THE LIFE CYCLE OF GEMINI PROGRAMS



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